

ASX ANNOUNCEMENT – 15 April 2008

Notice under section 708A(5)(e) of the Corporations Act 2001

In accordance with section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**), ICSGlobal Limited (**Company**) notifies ASX, as the relevant market operator, of the details required under section 708A(6) in relation to the issue of securities pursuant to the Company's 2 for 5 renounceable rights issue first announced to the market on 5 March 2008.

Details of the securities issued:

Class of securities	Ordinary shares
ASX Code of the securities	ICS
Date of issue of the securities	15 April 2008
Total number of securities issued	26,099,792

The Company advises the following under section 708A(5)(e) of the Corporations Act:

1. the Company issued and allotted 26,099,792 ordinary shares on 15 April 2008. There are now 140,698,903 fully paid ordinary shares on issue;
2. the Company issued the ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information as defined by sections 708A(7) and 708A(8) of the Corporations Act that would need to be included in this notice.

Dated this 15th day of April 2008



Tom Walther
Company Secretary
ICSGlobal Limited