

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

ICSGLOBAL LIMITED

ABN

72 073 695 584

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 45,839,644 Fully Paid Ordinary Shares, assuming full subscription |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully Paid Ordinary Shares  |

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+ See chapter 19 for defined terms.

<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes</p>					
<p>5 Issue price or consideration</p>	<p>\$0.13 (13 cents) per share</p>					
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>To provide equity funding for potential acquisitions of profitable medical billing companies in the United States and to replace the working capital used to fund the recent acquisition of London Patient Billing Service in the United Kingdom</p>					
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>15 April 2008</p>					
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="695 1377 995 1406">Number</th> <th data-bbox="995 1377 1291 1406"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="695 1406 995 1621">160,438,755 assuming full subscription</td> <td data-bbox="995 1406 1291 1621">Fully Paid Ordinary Shares</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	160,438,755 assuming full subscription	Fully Paid Ordinary Shares	
Number	<sup>+</sup> Class					
160,438,755 assuming full subscription	Fully Paid Ordinary Shares					

9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	<sup>+</sup> Class
		8,050,000	Employee Options
		1,000,000	Managing Director Options
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Renounceable
13	Ratio in which the <sup>+</sup> securities will be offered	2 new shares for every 5 shares held at the record date
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	Fully Paid Ordinary Shares
15	<sup>+</sup> Record date to determine entitlements	14 March 2008
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17	Policy for deciding entitlements in relation to fractions	Fractional entitlements to new shares will be rounded up to the nearest whole new share
18	Names of countries in which the entity has <sup>+</sup> security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	All countries other than Australia and New Zealand
19	Closing date for receipt of acceptances or renunciations	7 April 2008

+ See chapter 19 for defined terms.

20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	Intersuisse Limited and its related corporation, Phillip Capital Pty Limited
23	Fee or commission payable to the broker to the issue	<p>The Company has appointed Intersuisse Limited and its related corporation, Phillip Capital Pty Limited, to manage the Offer in consideration for \$60,000 and the following fees:</p> <ul style="list-style-type: none"> <li>• 3% of the Application Monies received from certain Eligible Shareholders who take up their Entitlement; and</li> <li>• 5% of the Application Monies received from Applications for Shortfall Shares</li> </ul>
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	20 March 2008
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	7 March 2008
29	Date rights trading will end (if applicable)	26 March 2008
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	Complete the section of the Entitlement & Acceptance Form entitled 'Instructions to Your Stockbroker' and lodge the form with the stockbroker. If it is a CHESS holding then contact a stockbroker and ask it to sell the rights by advising the entitlement number.

+ See chapter 19 for defined terms.

Rights wishing to be sold must be dealt with by the close of trade on ASX on 26 March 2008.

- 31 How do <sup>+</sup>security holders sell *part* of their entitlements through a broker and accept for the balance?

Complete the Entitlement & Acceptance Form for those rights to be accepted. Also complete the section of the form entitled 'Instructions to Your Stockbroker' for the balance to be sold on ASX. The completed form should be sent to the stockbroker with a bank draft or cheque for the amount of the new shares. If it is a CHESS holding then contact a stockbroker and ask it to sell the rights by advising the entitlement number. Those rights wishing to be sold must be dealt with by the close of trade on ASX on 26 March 2008.

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<sup>+</sup> See chapter 19 for defined terms.

32 How do +security holders dispose of their entitlements (except by sale through a broker)?

Send a completed standard renunciation form (obtainable from a stockbroker or from the share registry) together with the Entitlement & Acceptance Form and the applicable transferee's cheque or bank draft for the acceptance of money to reach the share registry before 5pm Sydney time on 7 April 2008.

33 +Despatch date

15 April 2008

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

## Entities that have ticked box 34(b)

38	Number of securities for which +quotation is sought					
39	Class of +securities for which quotation is sought					
40	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>					
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>					
42	Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 38)	<table border="1"> <thead> <tr> <th data-bbox="790 1489 1085 1523">Number</th> <th data-bbox="1093 1489 1378 1523">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="790 1534 1085 1711"></td> <td data-bbox="1093 1534 1378 1711"></td> </tr> </tbody> </table>	Number	+Class		
Number	+Class					

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+ See chapter 19 for defined terms.

## Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: *T. Walther*  
(~~Director~~/Company secretary)

Date: 05 March 2008

Print name: Tom Walther

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+ See chapter 19 for defined terms.