

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

ICSGLOBAL LIMITED

ABN

72 073 695 584

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | Fully Paid Ordinary Shares   |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 33,330,216 Fully Paid Ordinary Shares, assuming full subscription (Subject to the reconciliation of shareholder entitlements and depending on the number of Employee Options and Managing Director Options exercised prior to the Record Date) |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully Paid Ordinary Shares   |

+ See chapter 19 for defined terms.

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes</p>				
<p>5 Issue price or consideration</p>	<p>\$0.10 (10 cents) per share</p>				
<p>6 Purpose of the issue          (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>To provide equity funding for potential acquisitions of profitable medical billing companies in the United States and to replace working capital</p>				
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>24 August 2009</p>				
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1424 997 1458">Number</th> <th data-bbox="997 1424 1283 1458"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1458 997 1796"> <p>183,316,188                      Assuming full subscription based on the number of shares on issue as at the date of this Appendix 3B and number of shares to be issued under the rights issue subject to the effects of rounding.</p> </td> <td data-bbox="997 1458 1283 1796"> <p>Fully Paid Ordinary Shares</p> </td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	<p>183,316,188                      Assuming full subscription based on the number of shares on issue as at the date of this Appendix 3B and number of shares to be issued under the rights issue subject to the effects of rounding.</p>	<p>Fully Paid Ordinary Shares</p>
Number	<sup>+</sup> Class				
<p>183,316,188                      Assuming full subscription based on the number of shares on issue as at the date of this Appendix 3B and number of shares to be issued under the rights issue subject to the effects of rounding.</p>	<p>Fully Paid Ordinary Shares</p>				

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	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	9,652,634	Employee Options
	1,000,000	Managing Director Options
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?	No
12 Is the issue renounceable or non-renounceable?	Renounceable
13 Ratio in which the +securities will be offered	2 new shares for every 9 shares held at the record date
14 +Class of +securities to which the offer relates	Fully Paid Ordinary Shares
15 +Record date to determine entitlements	7.00 pm (Sydney time) on 24 July 2009
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17 Policy for deciding entitlements in relation to fractions	Fractional entitlements to new shares will be rounded up to the nearest whole new share
18 Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	All countries other than Australia and New Zealand
19 Closing date for receipt of acceptances or renunciations	5.00 pm (Sydney time) on 14 August 2009

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20	Names of any underwriters	Patersons Securities Limited has agreed to manage and partially underwrite the Rights Issue.
21	Amount of any underwriting fee or commission	Underwriting / Selling fee of 4% plus a 1% fee for issue management
22	Names of any brokers to the issue	Patersons Securities Limited
23	Fee or commission payable to the broker to the issue	Patersons Securities Limited will be paid an advisory fee of \$60,000 plus 5% of the total amount raised under the Offer (underwriting / selling fee of 4% plus a 1% fee for issue management) plus 1.5% on the value of sales associated with the disposal of Rights for Non Participating Shareholders. Expenses will also be reimbursed.
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/A
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	30 July 2009
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	15 July 2009
28	Date rights trading will begin (if applicable)	20 July 2009
29	Date rights trading will end (if applicable)	7 August 2009
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	Complete the section of the Entitlement & Acceptance Form entitled 'Instructions to Your Stockbroker' and lodge the form with the stockbroker. If it is a CHESSE holding then contact a stockbroker and ask it to sell the rights by advising the entitlement number. Rights wishing to be sold must be dealt with by

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the close of trade on ASX on 7 August 2009.

- 31 How do <sup>+</sup>security holders sell *part* of their entitlements through a broker and accept for the balance?

Complete the Entitlement & Acceptance Form for those rights to be accepted. Also complete the section of the form entitled 'Instructions to Your Stockbroker' for the balance to be sold on ASX. The completed form should be sent to the stockbroker with a bank draft or cheque for the amount of the new shares. If it is a CHESS holding then contact a stockbroker and ask it to sell the rights by advising the entitlement number. Those rights wishing to be sold must be dealt with by the close of trade on ASX on 7 August 2009.

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- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?
- Send a completed standard renunciation form (obtainable from a stockbroker or from the share registry) together with the Entitlement & Acceptance Form and the applicable transferee's cheque or bank draft for the acceptance of money to reach the share registry before 5pm Sydney time on 14 August 2009.
- 33 <sup>+</sup>Despatch date
- 24 August 2009

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories
- 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
- 37  A copy of any trust deed for the additional <sup>+</sup>securities

#### Entities that have ticked box 34(b)

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<sup>+</sup> See chapter 19 for defined terms.

38 Number of securities for which  
+quotation is sought

39 Class of +securities for which  
quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 38)		

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